

Date: April 28, 2025

The Manager
Corporate Relationship Department
BSE Limited
1st Floor, New Trading Wing,
Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai – 400001
BSE Security Code: 531279
ISIN: INE238C01022

The Company Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001
CSE Scrip Code: 10030166

Dear Sir/Madam,

Subject: Statement on Deviation or Variation for the quarter ended 31st March, 2025 on the use of proceeds of funds raised through Preferential Issue of Equity Shares

Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 regarding “Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement (QIP), etc.”, we hereby confirm that there is no deviation or variation in the use of funds raised through Preferential Issue of Equity Shares from the objects stated in the Explanatory Statement to the Notice of the Annual General Meeting of the Company dated September 25, 2024.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the quarter and year ended March 31, 2025 is given in “**Annexure A**”.

Kindly take the same on your records.

Thanking You,
Yours Faithfully,
For **Trishakti Industries Limited**

Kiran Joshi Das
Company Secretary & Compliance Officer

Annexure-A

STATEMENT OF DEVIATION/ VARIATION IN UTILIZATION OF FUNDS RAISED

Name of the listed entity		Trishakti Industries Limited				
Mode of Fund Raising		Allotment of Equity Shares on Preferential basis				
Date of Raising Funds		15.10.2024				
Amount Raised		Rs. 12,70,69,300 (Rupees Twelve Crores Seventy Lakhs Sixty Nine Thousands Three Hundred Only) was raised through preferential issue of 14,77,550 Equity Shares, as approved by the shareholders in the Annual General Meeting held on 25th September, 2024. The securities were allotted to the identified allottees at an issue price of Rs. 86 per share (including premium of Rs. 84/-)				
Report filed for Quarter ended		31 st March, 2025				
Monitoring Agency		Not applicable				
Monitoring Agency Name, if applicable		Not applicable				
Is there a Deviation/ Variation in use of funds raised		No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not applicable				
If Yes, Date of shareholder Approval		Not applicable				
Explanation for the Deviation/ Variation		Not applicable				
Comments of the Audit Committee after review		No Comments				
Comments of the auditors, if any		No Comments				
Objects for which funds have been raised and where there has been a deviation if any in the following table: (In Crores)						
Original Object	Modified Object, if any	*Original Allocation (Rs. in Crore)	Modified allocation, if any	Funds Utilised (Rs. In Crore)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
For expanding the fleet of earth moving equipment	Not Applicable	12.70 Crores	Not Applicable	12.70 Crores	Not Applicable	No Deviation
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.						