

Date: April 28, 2025

The Manager  
Corporate Relationship Department  
BSE Limited  
1st Floor, New Trading Wing,  
Rotunda Building,  
P J Towers, Dalal Street, Fort,  
Mumbai – 400001  
BSE Security Code: 531279  
ISIN: INE238C01022

The Company Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata-700001  
CSE Scrip Code: 10030166

Dear Sir/Madam,

**Subject: Statement on Deviation or Variation for the quarter ended 31st March, 2025 on the use of proceeds of funds raised through Preferential Issue of Equity Shares**

Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 regarding “Format on Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement (QIP), etc.”, we hereby confirm that there is no deviation or variation in the use of funds raised through Preferential Issue of Equity Shares from the objects stated in the Explanatory Statement to the Notice of the Annual General Meeting of the Company dated September 25, 2024.

Accordingly, a Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, for the quarter and year ended March 31, 2025 is given in “**Annexure A**”.

Kindly take the same on your records.

Thanking You,  
Yours Faithfully,  
**For Trishakti Industries Limited**

**Kiran Joshi Das**  
**Company Secretary & Compliance Officer**

**STATEMENT OF DEVIATION/ VARIATION IN UTILIZATION OF FUNDS RAISED**

<b>Name of the listed entity</b>	Trishakti Industries Limited					
<b>Mode of Fund Raising</b>	Allotment of Equity Shares on Preferential basis					
<b>Date of Raising Funds</b>	15.10.2024					
<b>Amount Raised</b>	Rs. 12,70,69,300 (Rupees Twelve Crores Seventy Lakhs Sixty Nine Thousands Three Hundred Only was raised through preferential issue of 14,77,550 Equity Shares, as approved by the shareholders in the Annual General Meeting held on 25th September, 2024. The securities were allotted to the identified allottees at an issue price of Rs. 86 per share (including premium of Rs. 84/-)					
<b>Report filed for Quarter ended</b>	31 <sup>st</sup> March, 2025					
<b>Monitoring Agency</b>	Not applicable					
<b>Monitoring Agency Name, if applicable</b>	Not applicable					
<b>Is there a Deviation/ Variation in use of funds raised</b>	No					
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not applicable					
<b>If Yes, Date of shareholder Approval</b>	Not applicable					
<b>Explanation for the Deviation/ Variation</b>	Not applicable					
<b>Comments of the Audit Committee after review</b>	No Comments					
<b>Comments of the auditors, if any</b>	No Comments					
<b>Objects for which funds have been raised and where there has been a deviation if any in the following table: (In Crores)</b>						
Original Object	Modified Object, if any	*Original Allocation (Rs. in Crore)	Modified allocation, if any	Funds Utilised (Rs. In Crore)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
For expanding the fleet of earth moving equipment	Not Applicable	12.70 Crores	Not Applicable	12.70 Crores	Not Applicable	No Deviation
<b>Deviation or variation could mean:</b>						
(a) Deviation in the objects or purposes for which the funds have been raised or						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or						
(c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.						